

## MALAYSIA: KEY DATA AND FORECAST

	AREA (Square kilometres)					
	Malaysia	Peninsular Malaysia <sup>1</sup>		Sarawak		Sabah <sup>2</sup>
	330,535	132,091		124,450		73,994
	2016		2017 <sup>12</sup>		2018 <sup>13</sup>	
POPULATION (million)	31.6		32.1		32.9	
	RM million	% change	RM million	% change	RM million	% change
<b>DOMESTIC PRODUCTION</b>						
<b>Gross Domestic Product</b> (constant 2010 prices)	<b>1,108,227</b>	<b>4.2</b>	<b>1,168,444</b>	<b>5.2 – 5.7</b>	<b>1,228,822</b>	<b>5.0 – 5.5</b>
Agriculture	89,465	-5.1	94,519	5.6	96,834	2.4
Mining and quarrying	97,563	2.2	98,093	0.5	99,022	0.9
Manufacturing	254,725	4.4	268,781	5.5	283,116	5.3
Construction	50,103	7.4	53,933	7.6	58,005	7.5
Services	601,341	5.6	636,735	5.9	673,971	5.8
<b>NATIONAL INCOME AND EXPENDITURE</b>						
<b>Gross National Income</b> (current prices)	<b>1,195,480</b>	<b>6.2</b>	<b>1,304,828</b>	<b>9.1</b>	<b>1,405,770</b>	<b>7.7</b>
Final consumption expenditure: Public	154,704	1.7	160,342	3.6	163,462	1.9
Private	674,838	7.8	746,372	10.6	820,968	10.0
Gross fixed capital formation: Public <sup>3</sup>	105,504	1.4	111,349	5.5	109,465	-1.7
Private	211,283	6.4	234,955	11.2	260,152	10.7
Exports of goods and services	832,388	1.8	952,295	14.4	990,971	4.1
Imports of goods and services	750,096	2.9	862,009	14.9	899,285	4.3
<b>Gross National Income</b> (constant 2010 prices)	<b>1,084,896</b>	<b>4.4</b>	<b>1,145,512</b>	<b>5.6</b>	<b>1,205,869</b>	<b>5.3</b>
<b>Gross National Savings</b> (current prices)	<b>347,308</b>	<b>6.8</b>	<b>380,209</b>	<b>9.5</b>	<b>403,617</b>	<b>6.2</b>
<b>Per Capita Income</b> (current prices, RM)	<b>37,791</b>	<b>4.7</b>	<b>40,713</b>	<b>7.7</b>	<b>42,777</b>	<b>5.1</b>
<b>FEDERAL GOVERNMENT FINANCE</b>						
Revenue	212,421	-3.0	225,337	6.1	239,860	6.4
Operating expenditure	210,173	-3.1	219,910	4.6	234,250	6.5
Current balance	2,248		5,427		5,610	
Development expenditure (net)	40,649	3.5	45,314	11.5	45,400	0.2
<b>Overall balance</b>	<b>-38,401</b>		<b>-39,887</b>		<b>-39,790</b>	
% of GDP	-3.1		-3.0		-2.8	
Domestic borrowing (net)	37,859		40,750		–	
Offshore borrowing (net)	834		76		–	
Change in assets	-292		-939		–	

**MALAYSIA: KEY DATA AND FORECAST (cont'd)**

	2016		2017 <sup>12</sup>		2018 <sup>13</sup>	
	RM million	% GDP	RM million	% GDP	RM million	% GDP
<b>Federal Government Debt<sup>4</sup></b>	<b>648,475</b>	<b>52.7</b>	<b>685,056</b>	<b>50.9</b>	-	-
<b>Domestic debt</b>	<b>624,822</b>	<b>50.8</b>	<b>662,353</b>	<b>49.2</b>	-	-
Treasury bills	4,500	0.4	9,500	0.7	-	-
Malaysian Government Investment Issues	234,500	19.1	261,500	19.4	-	-
Malaysian Government Securities	357,422	29.0	362,953	27.0	-	-
Government Housing Sukuk	28,400	2.3	28,400	2.1	-	-
<b>Offshore borrowing</b>	<b>23,653</b>	<b>1.9</b>	<b>22,703</b>	<b>1.7</b>	-	-
Market loans	17,211	1.4	16,482	1.2	-	-
Project loans	6,442	0.5	6,221	0.5	-	-
	RM million		RM million		RM million	
<b>BALANCE OF PAYMENTS (NET)</b>						
<b>Balance on current account</b>	<b>29,023</b>		<b>32,313</b>		<b>32,940</b>	
Goods	101,382		109,127		114,374	
Services	-19,090		-18,841		-22,689	
Primary income	-34,640		-40,068		-41,023	
Secondary income	-18,629		-17,905		-17,723	
<b>Balance on capital and financial accounts</b>	<b>-1,019</b>		-		-	
<b>Net errors and omissions</b>	<b>-13,226</b>		-		-	
<b>Overall balance</b>	<b>14,779</b>		-		-	
	RM million	% change	RM million	% change	RM million	% change
<b>EXTERNAL TRADE</b>						
<b>Gross exports</b>	<b>786,964</b>	<b>1.2</b>	<b>917,474</b>	<b>16.6</b>	<b>948,674</b>	<b>3.4</b>
of which:						
Manufactured	645,768	3.3	745,906	15.5	769,375	3.1
Agriculture	70,424	4.7	87,160	23.8	89,650	2.9
Mining	65,056	-18.9	80,279	23.4	86,329	7.5
<b>Gross imports</b>	<b>698,819</b>	<b>1.9</b>	<b>822,881</b>	<b>17.8</b>	<b>851,681</b>	<b>3.5</b>
of which:						
Intermediate goods	399,033	-0.1	481,797	20.7	499,085	3.6
Capital goods	100,245	4.9	117,672	17.4	121,790	3.5
Consumption goods	66,977	7.3	69,122	3.2	71,541	3.5
<b>Total trade</b>	<b>1,485,783</b>		<b>1,740,356</b>		<b>1,800,356</b>	
<b>Trade balance</b>	<b>88,145</b>		<b>94,593</b>		<b>96,993</b>	
	Index	% change	Index	% change	Index	% change
<b>PRICES</b>						
Consumer Price Index (2010 = 100)	115.2	2.1	119.2	3 – 4	-	2.5 – 3.5
Producer Price Index - Local Production (2010 = 100)	101.1	-1.1	107.9	8.2 <sup>5</sup>	-	-
	Thousands	% change	Thousands	% change	Thousands	% change
<b>LABOUR<sup>6</sup></b>						
Labour force	14,667.8	1.0	14,892.3	1.9	-	-
Unemployment <sup>7</sup>	504.1	(3.4)	511.5	(3.4)	-	(3.3) <sup>8</sup>

## MALAYSIA: KEY DATA AND FORECAST (cont'd)

	2016		2017	
	End-August	End-August	End-August	End-August
	RM million	% change	RM million	% change
<b>FINANCIAL AND CAPITAL MARKETS</b>				
<b>Money Supply</b>				
M1	354,902	1.0	393,744	10.9
M2	1,592,501	2.4	1,678,732	5.4
M3	1,599,757	2.4	1,684,956	5.3
<b>Banking System (including Islamic banks)</b>				
Fund <sup>9</sup>	1,668,910	1.2	1,764,107	5.7
Loans	1,396,637	1.8	1,470,599	5.3
Loans-to-fund ratio (%)	83.7		83.4	
<b>Interest Rates (average rates, %)</b>				
3-month interbank	3.31		3.32	
Commercial banks				
Fixed deposits				
3-month	2.87		2.89	
12-month	3.07		3.10	
Savings deposit	0.95		0.96	
Weighted Base Rate (BR)	3.62		3.64	
Base Lending Rate (BLR)	6.65		6.67	
Treasury bills (3-month)	–		–	
Malaysian Government Securities <sup>10</sup>				
1-year	2.51		3.17	
5-year	3.18		3.56	
<b>Movement of Ringgit</b>				
	RM per unit	% change <sup>11</sup>	RM per unit	% change <sup>11</sup>
Special Drawing Rights (SDR)	5.7967	7.7	5.9681	-2.9
US dollar	4.1455	7.2	4.2275	-1.9
Euro	4.6500	7.6	4.9817	-6.7
100 yen	4.0881	-9.3	3.7539	8.9
<b>Bursa Malaysia</b>				
FBM KLCI	1,652.55		1,755.58	
Market capitalisation (RM billion)	1,686.16		1,845.49	

<sup>1</sup> Includes the Federal Territory of Kuala Lumpur and Federal Territory of Putrajaya.

<sup>2</sup> Includes the Federal Territory of Labuan.

<sup>3</sup> Includes investment of public corporations.

<sup>4</sup> For 2017, data is at end-June 2017.

<sup>5</sup> January to August 2017.

<sup>6</sup> For 2017, data is for the first half of 2017.

<sup>7</sup> Figures in parentheses is unemployment rate.

<sup>8</sup> Forecast by Economic Planning Unit, Prime Minister's Department.

<sup>9</sup> Funds comprises deposits (exclude deposits accepted from banking institutions) and all debt instruments issued (including subordinated debt, debt certificates/sukuk, commercial papers and structured notes).

<sup>10</sup> Market indicative yield.

<sup>11</sup> Annual rate of appreciation (+) or depreciation (-) of the ringgit.

<sup>12</sup> Estimate.

<sup>13</sup> Forecast.

Note: Total may not add up due to rounding.